

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

iMedia Brands, Inc., *et al.*¹

Debtors.

Chapter 11

Case No. 23-10852 (____)

(Joint Administration Requested)

Related Docket No. 6

**NOTICE OF FILING OF EXHIBIT C TO DEBTORS' MOTION FOR ENTRY OF
INTERIM AND FINAL ORDERS (I) AUTHORIZING DEBTORS TO PAY CERTAIN
PREPETITION TAXES AND FEES AND (II) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that attached hereto is Exhibit C to the *Debtors*

Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 6] (the “Tax Motion”). Exhibit C to the Tax Motion was inadvertently omitted from the original filing.

Dated: June 29, 2023
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

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-and-

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: ValueVision Media Acquisitions, Inc. (8670); iMedia Brands, Inc. (3770); ValueVision Interactive, Inc. (8730); Portal Acquisition Company (3403); VVI Fulfillment Center, Inc. (5552); ValueVision Retail Inc. (2155); JWH Acquisition Company (3109); PW Acquisition Company, LLC (0154); EP Properties, LLC (3951); FL Acquisition Company (3026); Norwell Television, LLC (6011); and 867 Grand Avenue, LLC (2642). The Debtors' service address is 6740 Shady Oak Road, Eden Prairie, MN 55344-3433.

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Proposed Counsel to the Debtors and Debtors in Possession

EXHIBIT C¹**Authorities**

<u>Authority</u>	<u>Address</u>	<u>Type of Tax</u>
COMMONWEALTH OF MASSACHUSETTS	MASSACHUSETTS DEPT OF REVENUE PO BOX 7025 BOSTON, MA 02204	INCOME/FRANCHISE TAX
KENTUCKY STATE TREASURER	501 HIGH ST FRANKFORT, KY 40621	INCOME/FRANCHISE TAX
MINNESOTA DEPARTMENT OF REVENUE	MINNESOTA REVENUE MAIL STATION 1250 ST PAUL, MN 55145	INCOME/FRANCHISE TAX
NEW YORK STATE CORP TAX	PO BOX 1909 ALBANY, NY 12201	INCOME/FRANCHISE TAX
NEW YORK STATE SALES TAX	PO BOX 15172 ALBANY, NY 12212	INCOME/FRANCHISE TAX
NYC DEPARTMENT OF FINANCE	PO BOX 3646 NEW YORK, NY 10008	INCOME/FRANCHISE TAX
OREGON DEPARTMENT OF REVENUE	PO BOX 14950 SALEM, OR 97309	INCOME/FRANCHISE TAX
STATE OF NEW JERSEY	PO BOX 999 TRENTON, NJ 08646	INCOME/FRANCHISE TAX
STATE OF TENNESSEE	500 DEADERICK ST NASHVILLE, TN 37242	INCOME/FRANCHISE TAX
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	PO BOX 149348 AUSTIN, TX 78714	INCOME/FRANCHISE TAX
HENNEPIN COUNTY	A-600 GOVERNMENT CENTER; 300 S. SIXTH STREET MINNEAPOLIS, MN 55487	PROPERTY
ADP INC	PO BOX 842875 BOSTON, MA 02284-2875	REGISTRATION/LICENSE/FEES
AON RISK SERVICES CENTRAL INC	5600 WEST 83RD 8200 TOWER, SUITE 1100 MINNEAPOLIS, MN 55437	REGISTRATION/LICENSE/FEES
CITY OF AURORA	PO BOX 913200 DENVER, CO 80291-3200	REGISTRATION/LICENSE/FEES
CITY OF BRANSON MISSOURI	110 W MADDUX ST, SUITE 200 BRANSON, MO 65616	REGISTRATION/LICENSE/FEES
CITY OF FRANKLIN	PO BOX 2805 FRANKIN, KY 42135-2805	REGISTRATION/LICENSE/FEES
COLORADO DEPT OF REVENUE	COLORADO DEPT OF REVENUE DENVER, CO 80261-0013	REGISTRATION/LICENSE/FEES
LICENSELOGIX LLC	140 GRAND ST., SUITE 300 WHITE PLAINS, NY 10601	REGISTRATION/LICENSE/FEES
MINNESOTA SECRETARY OF STATE	180 STATE OFFICE BLDG 100 DR MARTIN LUTHER KING JR BLVDST PAUL, MN 55155	REGISTRATION/LICENSE/FEES

¹ Although Exhibit C is intended to be comprehensive, the Debtors may have inadvertently omitted Authorities from Exhibit C. By this Motion, the Debtors request relief with respect to Taxes and Fees payable to all Authorities, regardless of whether an Authority is specifically identified on Exhibit C.

<u>Authority</u>	<u>Address</u>	<u>Type of Tax</u>
MONA COPE	PO BOX 278 FORSYTH, MO 65653	REGISTRATION/LICENSE/FEES
WESTMORELAND COUNTY	2 NORTH MAIN STREET GREENSBURG, PA 15601	REGISTRATION/LICENSE/FEES
ALABAMA DEPT OF REVENUE	PO BOX 327790, MONTGOMERY AL 36132-7790	SALES AND USE
ARIZONA DEPARTMENT OF REVENUE	P.O. BOX 29086, PHOENIX, AZ 85038-9086	SALES AND USE
ARKANSAS DEPT OF REVENUE	PO BOX 2485, LITTLE ROCK, AR 72203	SALES AND USE
CALIFORNIA DEPT OF TAX & FEE ADMIN	P.O. BOX 942879, SACRAMENTO, CA 94279	SALES AND USE
CITY & COUNTY OF DENVER	P.O BOX 660860, DALLAS, TEXAS 75266	SALES AND USE
CITY OF AURORA	P.O. BOX 913200, DENVER 80291	SALES AND USE
CITY OF COLORADO SPRINGS	30 S NEVADA AVE STE 203 COLORADO SPRINGS, CO 80903	SALES AND USE
COLORADO DEPT OF REVENUE	COLORADO DEPARTMENT OF REVENUE DENVER, CO 80261-0004	SALES AND USE
DISTRICT OF COLUMBIA	PO BOX 96384, WASHINGTON, DC 20090-6384	SALES AND USE
FLORIDA DEPARTMENT OF REVENUE	5050 W TENNESSEE ST TALLAHASSEE, FL 32399	SALES AND USE
GEORGIA DEPARTMENT OF REVENUE	PO BOX 105408, ATLANTA, GEORGIA 30348-5408	SALES AND USE
HAWAII DEPARTMENT OF TAXATION	P.O. BOX 1425, HONOLULU, HI 96806-1425	SALES AND USE
IDAHO STATE TAX COMMISSION	PO BOX 76, BOISE, IDAHO 83707	SALES AND USE
ILLINOIS DEPARTMENT OF REVENUE	ILLINOIS DEPARTMENT OF REVENUE RETAILER'S OCCUPATION TAX SPRINGFIELD IL 62796-0001	SALES AND USE
INDIANA DEPT OF REVENUE	P.O. BOX 7218 INDIANAPOLIS, IN 46207-7218	SALES AND USE
IOWA DEPARTMENT OF REVENUE	PO BOX 10412, DES MOINES, IA 50306-0412	SALES AND USE
KANSAS DEPARTMENT OF REVENUE	PO BOX 3506, TOPEKA, KS 66625-3506	SALES AND USE
KENTUCKY SALES TAX PAYABLE	KENTUCKY REVENUE CABINET FRANKFORT, KY 40620-0003	SALES AND USE
KENTUCKY USE TAX PAYABLE	KENTUCKY REVENUE CABINET FRANKFORT, KY 40620-0003	SALES AND USE
LOUISIANA DEPT OF REVENUE	POST OFFICE BOX 201 BATON ROUGE, LA 70821-0201	SALES AND USE
MAINE REVENUE SERVICES	PO BOX 1065, AUGUSTA, ME 04332-1065	SALES AND USE
MARYLAND DEPT OF REVENUE	110 CARROLL STREET ANNAPOLIS, MD 21411-0001	SALES AND USE
MASSACHUSETTS DEPT OF REVENUE	PO BOX 7000, BOSTON, MA 02204	SALES AND USE
MICHIGAN DEPT OF TREASURY	P.O. BOX 30324, LANSING, MI 48909-7824	SALES AND USE

<u>Authority</u>	<u>Address</u>	<u>Type of Tax</u>
MINNESOTA SALES TAX PAYABLE	600 ROBERT ST N, SAINT PAUL, MN 55146	SALES AND USE
MINNESOTA USE TAX PAYABLE	600 ROBERT ST N, SAINT PAUL, MN 55146	SALES AND USE
MISSISSIPPI DEPT OF REVENUE	P.O. BOX 1033, JACKSON, MS 39215-1033	SALES AND USE
MISSOURI SALES TAX PAYABLE	P.O. BOX 840, JEFFERSON CITY, MO 65105-0840	SALES AND USE
NEBRASKA DEPT OF REVENUE	PO BOX 98923, LINCOLN, NE 68509-8923	SALES AND USE
NEVADA DEPARTMENT OF TAXATION	PO BOX 51107, LOS ANGELES, CA 90051-5407	SALES AND USE
NEW JERSEY SALES TAX	PO BOX 999, TRENTON, NJ 08646-0999	SALES AND USE
NEW YORK STATE SALES TAX PAYABLE	W A HARRIMAN CAMPUS, ALBANY, NY 12227	SALES AND USE
NM TAXATION AND REVENUE DEPT	PO BOX 25128, SANTA FE, NM 87504-5128	SALES AND USE
NORTH CAROLINA DEPT OF REVENUE	PO BOX 25000, RALEIGH, NC 27640-0700	SALES AND USE
NORTH DAKOTA DEPT OF REVENUE	PO BOX 5623, BISMARCK ND 58506-5623	SALES AND USE
OHIO DEPARTMENT OF TAXATION	P.O. BOX 16560, COLUMBUS, OH 43216-6560	SALES AND USE/CAT TAX
OKLAHOMA SALES TAX	PO BOX 26860, OKLAHOMA CITY, OK 73126-0860	SALES AND USE
PENNSYLVANIA DEPT OF REVENUE	PO BOX 280905, HARRISBURG PA 17128-0905	SALES AND USE
SOUTH CAROLINA DEPT OF REVENUE	PO BOX 100193, COLUMBIA, SC 29202	SALES AND USE
SOUTH DAKOTA DEPT OF REVENUE	445 E. CAPITOL AVE. PIERRE, SD 57501-3100	SALES AND USE
STATE OF CONNECTICUT	P.O. BOX 15047, HARTFORD, CT 06115-0470	SALES AND USE
STATE OF RHODE ISLAND	ONE CAPITOL HILL, PROVIDENCE RI, 02908	SALES AND USE
STATE OF VERMONT	PO BOX 547, MONTPELIER, VT 05601-0547	SALES AND USE
TENNESSEE SALES TAX	500 DEADERICK STREET, NASHVILLE, TN 37242	SALES AND USE
TEXAS DEPT OF REVENUE	P.O. BOX 149354, AUSTIN, TX 78714-9354	SALES AND USE
UTAH STATE TAX COMMISSION	210 N 1950 W SLC UT 84134-0400	SALES AND USE
VIRGINIA DEPT OF TAXATION	P.O. BOX 26627, RICHMOND, VA 23261-6627	SALES AND USE
WASHINGTON STATE DEPT OF REVENUE	PO BOX 47464, OLYMPIA WA 98504-7464	SALES AND USE
WEST VIRGINIA STATE TAX DEPT	P.O. BOX 1826, CHARLESTON, WV 25327-1826	SALES AND USE
WISCONSIN DEPT OF REVENUE	PO BOX 8921, MADISON WI 53708-8921	SALES AND USE

<u>Authority</u>	<u>Address</u>	<u>Type of Tax</u>
WYOMING DEPARTMENT OF REVENUE	122 W 25TH ST, SUITE E301, CHEYENNE, WY 82002	SALES AND USE